

Schedule of Services



Business Improvement Strategies & Advice

We develop practical strategies for improving your business & its bottom line.

- Forecast & monitor financial position & business performance
- Streamline financial management practices to better position your business for future growth
- Implement, manage & review key financial objectives & business financial ratios
- Benchmarking
- Cash Flow & Budget Planning - implementation, management & review
- Chart of Account analysis, re-structure & streamlining
- Job costing



Business Taxation & Planning

Our proactive approach to taxation planning, ensures your business is kept informed about its current & planned taxation position.

- Taxation Planning & Advice
- Taxation Returns – Business & Individual
- Business Financial Statements & Taxation Returns
- Payroll Taxation
- Fringe Benefits Taxation
- Salary Packaging
- Taxation Compliance & Statutory Obligations



Partnered Bookkeeping Solutions

We provide partnered bookkeeping support solutions for our business taxation & advisory clients.

- Electronic & live cloud services management
- Business Activity Statements (BAS) & Instalment Activity Statements (IAS)
- Onsite & offsite services
- Debtor & Creditor management
- Training & support
- Payroll set up & management
- ABA & electronic payment services setup
- Superannuation lodgement & management
- End of Financial Year preparation



Corporate Compliance

We ensure that your business structure is effective & that all compliance measures are kept up to date.

- Corporate set up, re-structure & strategy implementation - Companies, Trusts etc.
- Australian Securities & Investments Commission (ASIC) compliance
- Maintaining corporate registered office
- Maintenance of corporate registers of members, office holders, shareholders & meetings